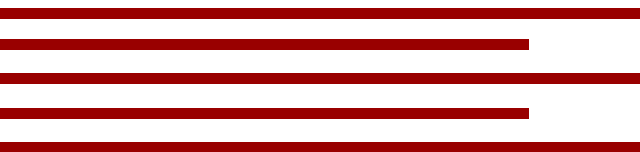
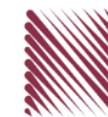


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



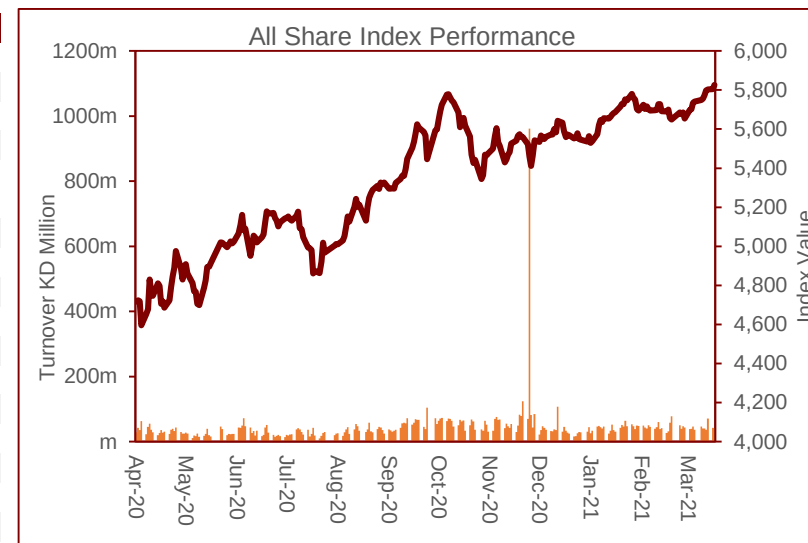
GCC DAILY MARKET WRAP

Thursday, March 25, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,771.03	-0.20	-0.55	2.16	4.06	4.06	34.07 KWD	1.92	31.09
Kuwait Premier Index	6,321.91	-0.27	-0.68	2.67	4.48	4.48	25.78 KWD	2.06	32.69
Kuwait Main Index	4,676.61	0.03	-0.14	0.56	2.73	2.73	8.30 KWD	1.49	26.38
NIC 50	6,956.37	-0.19	-0.73	2.59	4.41	4.48	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,306.39	-0.20	-1.22	2.52	3.48	3.48	19.39 KWD	1.33	33.69
Telecom	1,157.84	-0.24	1.28	0.93	5.04	5.04	3.56 KWD	0.60	14.28
Industrials	918.13	-0.35	1.08	3.36	3.03	3.03	3.29 KWD	0.66	11.37
Financial services	981.58	-0.44	-0.69	-0.83	5.58	5.58	2.53 KWD	0.63	4.92
Real estate	1,019.67	0.36	0.58	2.33	7.04	7.04	2.18 KWD	0.50	41.81
Basic materials	1,074.55	-0.38	-0.74	9.35	19.58	19.58	0.96 KWD	1.76	22.83
Health care	806.91	0.00	-0.49	-0.78	-2.39	-2.39	0.40 KWD	4.32	40.51
Consumer services	711.86	0.00	-2.15	-3.51	-4.62	-4.62	0.43 KWD	0.74	10.82
Insurance	1,190.45	0.14	-2.43	0.19	2.97	2.97	0.45 KWD	0.80	7.60
Consumer Disc	833.17	-0.47	0.52	2.92	1.78	1.78	0.22 KWD	0.92	18.46
Energy	1,227.85	-0.17	-0.36	-1.16	-3.87	-3.87	0.26 KWD	0.69	5.60
Technology	610.37	0.00	2.32	-3.45	21.42	21.42	0.01 KWD	0.70	0.00
Utilities	678.95	0.00	0.39	0.78	-6.86	-6.86	0.28 KWD	6.98	0.00



What Move the GCC markets ,

Oil Prices

Oil prices skidded more than 1% as fuel demand concerns re-emerged alongside fresh coronavirus pandemic lockdowns, trimming overnight gains spurred by the grounding of a giant container ship blocking crude shipments through the Suez Canal. **Brent crude futures slid 89 cents, or 1.4%, to trade at \$63.52 per barrel, after jumping 6% overnight.**

Kuwait Market

The market are closed today down by -0.20% , value traded 29.2 million KD, Premier market value traded reach 19.5 million KD and closed at 6,321 change by -0.27%, oil prices is above \$63 a barrel,

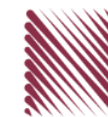
Saudi Market

The Market closed by -0.49%, today market Performance are linked to oil prices above \$63 a barrel and vaccine expected positive effect on overall economy .

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,417.71	-0.49	-0.72	2.98	8.38	8.38	9,277 SAR	2.37	20.31
Qatar (QE Index)	10,168.27	-0.44	-1.33	0.22	-2.57	-2.57	530 QAR	1.51	18.23
Dubai (DFMGI)	2,495.51	-0.79	-4.16	-2.20	0.14	0.14	271 AED	1.87	14.67
Abu Dhabi (ADI)	5,726.61	-0.32	-0.16	1.11	13.50	13.50	808 AED	1.50	19.43
Bahrain (BAX)	1,464.26	-0.01	0.26	-0.15	-1.71	-1.71	15 BHD	1.36	11.01
MUSCAT SE INDEX	3,678.32	-0.92	-2.00	1.83	0.53	0.53	5 OMR	0.80	13.25
Developed Markets									
MSCI World Index	2,767.26	-0.74	-1.03	1.48	2.87	2.87			
U.S. (S&P 500)	3,889.14	-0.55	-0.61	2.05	3.54	3.54			
U.K. (FTSE 100)	6,631.14	-1.22	-1.14	2.29	2.66	2.66			
Japan (Topix)	1,955.55	1.40	-2.82	4.88	8.36	8.36			
Emerging Markets									
MSCI EM Index	1,298.44	-1.91	-2.87	-3.05	0.56	0.56			
China (SSE Composite)	3,363.59	-0.10	-1.21	-4.15	-3.15	-3.15			
India (Sensex)	48,440.12	-1.51	-2.84	-1.34	1.44	1.44			

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.800	-0.87	-3.78	1.82	0.00	0.00	5.80 KWD	1.55	27.00
KFH	0.758	0.26	0.13	4.99	11.96	11.96	5.80 KWD	2.97	32.00
Zain	0.635	-0.16	1.60	1.28	4.79	4.79	2.75 KWD	2.09	14.86
BOUBYAN BANK	0.605	-0.33	0.17	9.60	6.51	6.51	1.84 KWD	3.10	34.00
Agility	0.728	-1.09	4.00	10.30	7.69	7.69	1.49 KWD	1.23	34.59
Saudi Arabia									
ARAMCO	34.80	-0.29	-1.14	1.02	-0.57	-0.57	6,979.63 SAR	7.04	37.94
SABIC	107.00	-0.93	-2.19	3.48	5.52	5.52	323.98 SAR	1.93	35.00
STC	115.40	-1.03	0.70	-1.70	8.87	8.87	233.19 SAR	3.64	20.93
AL-RAJHI BANK	93.00	-0.53	1.31	4.03	26.36	26.36	233.74 SAR	4.02	22.08
NCB	48.05	-1.13	-4.28	1.69	10.84	10.84	145.79 SAR	1.83	13.33
United Arab Emirates									
ETISALAT.AD	20.80	-2.71	-0.48	2.26	23.08	23.08	185.94 AED	3.79	20.60
FAB.AD	14.58	0.14	-0.82	-0.82	13.02	13.02	159.00 AED	1.46	15.68
EMIRATES NBD	10.90	0.93	-7.63	-2.24	5.83	5.83	68.22 AED	0.81	10.80
DB ISLAMIC BK	4.57	-4.19	-4.79	-4.59	-0.87	-0.87	34.54 AED	0.85	12.56
EMAAR PROPERT	3.45	-0.29	-5.48	-3.63	-2.27	-2.27	24.77 AED	0.44	9.47
Qatar									
QNB	17.31	-0.52	-0.52	1.94	-2.92	-2.92	160.71 QAR	1.68	14.61
INDUSTRIES QAT	11.72	-1.10	-3.14	1.30	7.82	7.82	71.69 QAR	2.12	36.31
QA ISLAMIC BK	16.01	-0.87	-1.17	2.56	-6.43	-6.43	38.16 QAR	1.71	13.34
MASRAF AL RAYA	4.16	-0.05	-0.12	-5.43	-8.17	-8.17	31.22 QAR	2.17	14.35
MESAIEED PETRO	1.82	-1.89	-0.49	-3.71	-11.33	-11.33	23.24 QAR	1.48	43.63
OMAN									
BANK MUSCAT	0.372	-2.62	-6.15	1.79	3.33	3.33	1.37 OMR	0.67	8.33
OMANTEL	0.776	-0.51	-1.02	1.56	7.73	7.73	0.58 OMR	1.02	7.69
BANK DHOFAR	0.103	-3.74	-3.74	0.00	6.19	6.19	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.148	-1.99	-0.67	13.85	-7.50	-7.50	0.25 QAR	0.46	12.71
OMINVEST	0.318	0.00	-0.62	-5.36	-5.92	-5.92	0.26 QAR	0.96	6.85

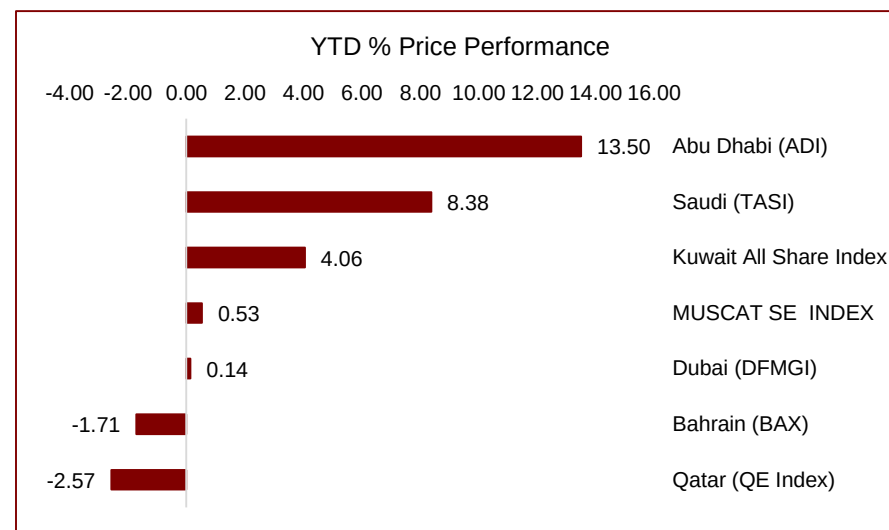
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
17-Mar-21	19.51%	11.58%	0.06%	1.04%	0.31%	4.61%	2.62%	10.24%	5.00%	4.09%
24-Mar-21	19.62%	11.72%	0.06%	1.05%	0.32%	4.61%	2.61%	10.28%	5.00%	4.13%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.2 %The leading sector bottom performance indices today are Consumer Disc -0.47 % Financial services -0.44 % Basic materials -0.38 % respectively.

from YTD performance perspective the best sector performance are Basic materials by 19.18 % while the bottom sector performance is Utilities by -6.5 %.

Telecommunication sector are down today by -0.24 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.02 %.

KSA

Saudi Armco are have negative performance today by -0.29 %, SABIC have negative performance today by -0.93 %.

STC are have negative performance today by -1.03 %, Al Rajhi Bank have negative performance today by -0.53 %

UAE

ETISALAT AD close -2.71% and act defensively with COVID19



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